

11222016000264



SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, MetroManila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Jojit Licudine
Receiving Branch : SEC Head Office

Receipt Date and Time: November 22, 2016 10:53:29 AM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. CS200711792

Company Name GT CAPITAL HOLDINGS, INC.

Industry Classification Financial Holding Company Activities

Company Type Stock Corporation

Document Information

Document ID 111222016000264

Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)

Document Code 17-C

Period Covered November 21, 2016

No. of Days Late 0
Department CFD

Remarks

COVER SHEET

C d N A	A	P F L C	L	T 0 A S	A	L R		н	0	L	D	1	N	G	s	, ,	S	S.I	N.	Reg	istra	tion I	Numl	per	
r d		F	L	O A	0	L R		Н		L	D	1	N	G	S	,		ī	N	С					
r d		F	L	O A	0	R										,		Ė						H	
) N	A	L	L	Α		R			((
) N	A	L	L	Α		R			((H													H	
) N	A	L	L	Α		R			((\vdash					=	\vdash			\vdash	H	_
) N	A	L	0	Α		R			(2aman		E. II	Nom		-	ш	-			_	_	_	L.,	ш	-
) N	A	L	0	Α		R			-		any's			_	-	_				-	-	-			
	A	C	0	-	V	29.			G	T		T	0	W	E	R			N	T	Е	R	N	Α	-
_ A		С	0	S	-	Α	L	Α		Α	V	E	N	U	E		С	0	R	N	E	R		Н	٠
				-	T	Α		S	T	R	Е	E	T		M	Α	K	Α	Т	1	L.,	С	1	Т	Υ
											No. St														
ty. Rer					-Ati	enza									8	3	6	-	4	5	-	0	0		
D						1						200011			-										
Year											Form	Туре	9									f	Regul	ar Me	eetin
			[Cert	ificat									der#	092)								
								Sec	conda	ary Li	cense	type	e, ir a	ppiica	able										
ring this	Doc																		Ame	nded	Artic	les N	lumbi	er/Se	ction
ing the	, , ,																								
	_														1			То	tal a	mou	nt of	Borr	rowin	gs	_
1 Stockho	olders	,													ı I		Do	omes	tic	-		_	F	oreig	n
		*********				То	be A	cco	mplis	shed	by S	EC I	Pers	onne	l cor	cerr	ed								
													LC	U											
									1.1				1												
D.													Cas	hier											
	Year Ding this	Year R D ing this Doc.	Year Day Year Stockholders	Contact Pers 3 1 Day Year R D ing this Doc.	Contact Person 3 1 Day Year R D ing this Doc.	Contact Person 3 1 Day Year Ding this Doc. Stockholders	Contact Person 3 1 Day Year Cert Sing this Doc.	Contact Person 3 1 Day Year Certificat Stockholders To be A	Contact Person 3 1 Day Year Certificate of F Sec 8 D ing this Doc. 1 Stockholders To be Acco	Contact Person 3 1 Day Year Certificate of Permi Seconda R D ing this Doc. 1 Stockholders To be Accomplis	Contact Person SEC Year Certificate of Permit to O Secondary Li R D ing this Doc. To be Accomplished	Contact Person SEC Form Year Form Certificate of Permit to Offer S Secondary License R D ing this Doc. To be Accomplished by S	SEC Form 1 Day Year Form Type Certificate of Permit to Offer Securit Secondary License type In this Doc. To be Accomplished by SEC	SEC Form 17-C SEC Form 17-C Year Form Type Certificate of Permit to Offer Securities for Secondary License type, if a secondary License type, if a secondary License type in a secondary License t	SEC Form 17-C Year Form Type Certificate of Permit to Offer Securities for Sal Secondary License type, if applicate the seconda	SEC Form 17-C Year SEC Form 17-C Form Type Certificate of Permit to Offer Securities for Sale (Or Secondary License type, if applicable ing this Doc. To be Accomplished by SEC Personnel cor	SEC Form 17-C Year Form Type Certificate of Permit to Offer Securities for Sale (Order #4 Secondary License type, if applicable To be Accomplished by SEC Personnel concern	SEC Form 17-C Year Form Type Certificate of Permit to Offer Securities for Sale (Order #092) Secondary License type, if applicable R D ing this Doc. To be Accomplished by SEC Personnel concerned LCU	Contact Person SEC Form 17-C Year Form Type Certificate of Permit to Offer Securities for Sale (Order #092) Secondary License type, if applicable R D ing this Doc. To 1 Stockholders To be Accomplished by SEC Personnel concerned LCU	SEC Form 17-C Year SEC Form Type Certificate of Permit to Offer Securities for Sale (Order #092) Secondary License type, if applicable Ame Total a Stockholders To be Accomplished by SEC Personnel concerned LCU	SEC Form 17-C Year Form Type Certificate of Permit to Offer Securities for Sale (Order #092) Secondary License type, if applicable Total amou Total amou To be Accomplished by SEC Personnel concerned LCU	SEC Form 17-C Year SEC Form 17-C Form Type Certificate of Permit to Offer Securities for Sale (Order #092) Secondary License type, if applicable Amended Artic Total amount of Stockholders To be Accomplished by SEC Personnel concerned LCU	Contact Person SEC Form 17-C Sec Year Form Type Certificate of Permit to Offer Securities for Sale (Order #092) Secondary License type, if applicable Amended Articles N Total amount of Born Stockholders To be Accomplished by SEC Personnel concerned	Contact Person Company Telephone Number SEC Form 17-C Second W Year Form Type Regul Certificate of Permit to Offer Securities for Sale (Order #092) Secondary License type, if applicable Total amount of Borrowin Stockholders To be Accomplished by SEC Personnel concerned LCU LCU	Contact Person Second Wednesc Second Wednesc Second Wednesc Second Wednesc Second Wednesc Form Type Regular Mo Certificate of Permit to Offer Securities for Sale (Order #092) Secondary License type, if applicable Amended Articles Number/Se Total amount of Borrowings Stockholders To be Accomplished by SEC Personnel concerned LCU

Remarks = Pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	November 21, 2016	
	Date of Report (Date of earliest event r	eported)
2.	SEC Identification Number C\$200711792	2 3. BIR Tax Identification No. 006-806-867
4.	GT Capital Holdings, Inc.	
	Exact name of issuer as specified in its of	charter
5.	Philippines	_ 6. (SEC Use Only)
	Province, country or other jurisdiction of incorporation	f Industry Classification Code:
7.		Avenue corner H.V. Dela Costa Street, Makati City
		Code: 1227
	Address of principal office:	
8	(632) 836-4500	
	Issuer's telephone number, including are	ea code
9.	N/A	
	Former name or former address, if char	nged since last report
10	. Securities registered pursuant to Section	ns 8 and 12 of the SRC or Sections 4 and 8 of the RSA
	Title of Each Class	Number of Shares of Stock
		Outstanding and Amount of Debt Outstanding
	Common	174,300,000
F	Perpetual Preferred Shares (GTPPA)	4,839,240
F	Perpetual Preferred Shares (GTPPB)	7,160,760
11	Indicate the item numbers reported he	rein:

Item 9. Other Events

Please see below additional disbursement of GT Capital Holdings, Inc. from the gross proceeds of the offering of Series "A" and Series "B" Perpetual Preferred Shares:

Date of disbursement	Use of Proceeds	Details	Amount in Php (in millions)
Beginning Balance	4,480.00		
November 21, 2016	Acquisition of Metropolitan Bank and Trust Company ("MBT") shares	Acquisition of 1,496,736 MBT shares for November 16, 2016 Transaction Date	(inclusive of VAT and other expenses)
Balance of Proceeds	4,365.00		

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.

Issuer

FRANCISCO H. SUAREZ, JR.

Executive Vice President / Chief Financial Officer

Date: November 21, 2016